



WHAT COMES AFTER LITHIUM-ION?

THE NEXT BIG LEAP

IN BATTERY INNOVATION



Lithium-Ion batteries have driven the energy transition for decades, but the industry is now approaching a critical turning point.

As the demand for safer, more efficient, and scalable energy storage accelerates, the spotlight is shifting toward emerging technologies that aim to address the limitations of lithium-ion.

The table below provides a high-level comparison of key next-generation battery contenders:

BATTERY TYPE	ENERGY DENSITY	COST	SAFETY	COMMERCIAL READINESS
Sodium-Ion	⚠️ Low-Medium	✅ Low	✅ Safe	🟡 Early Stage
Solid-State	✅ High	❌ High	✅ Safe	🟡 Developing
Lithium-Sulfur	✅ Very High	✅ Low	⚠️ Moderate	🔴 Not Ready Yet
Graphene-Enhanced	✅ High	❌ High	✅ Safe	🟡 Limited Use
Metal-Air	✅ Very High	✅ Low	⚠️ Moderate	🔴 Experimental

Let's dive deeper on each of these battery types. →



1

SODIUM-ION

Stage:

- Commercial pilots and limited market release

Best for:

Grid storage, low-to-mid range EVs, and forklifts seeking cost-effective, sustainable energy solutions.

✓ PROS

Abundant and Cheap Materials

Sodium is far more abundant than lithium and doesn't require rare metals.

Lower Production Cost

Can often reuse existing lithium-ion battery production lines with slight modifications.

Good Performance in Cold Climates

Sodium performs better in lower temperatures than lithium.

CONS ✗

Lower Energy Density

Can't store as much energy, making it less suitable for high-performance EVs.

Heavier

Not ideal for applications where weight is critical.

2

SOLID-STATE

Stage:

- Advanced R&D and early prototyping

Best for:

High-performance EVs, aerospace, next-gen consumer tech, and heavy-duty forklifts requiring enhanced safety and energy density.

✓ PROS

Much Higher Density

Could double the range of EVs compared to lithium-ion.

Non-Flammable Solid Electrolyte

Makes them safer—less risk of fire or explosion.

Longer Lifespan

Fewer charge cycles needed for the same performance.

CONS ✗

High Cost and Manufacturing Complexity

Materials and processes are expensive and hard to scale.

Durability Issues

Dendrite formation and interface instability are still being solved.

3

LITHIUM-SULFUR

Stage:

- Emerging R&D

Best for:

Lightweight electric vehicles, drones, aerospace, and potentially high-performance forklifts needing longer runtimes.

✓ PROS

Very High Energy Density

Up to 5x that of lithium-ion, enabling longer runtimes or lighter battery packs.

Lightweight and Low-Cost Materials

Uses abundant sulfur, reducing battery weight and raw material expenses.

Environmentally Friendlier

Less reliance on toxic metals like cobalt or nickel.

CONS ✗

Shorter Cycle Life

Capacity fades faster due to the shuttle effect requiring more frequent replacements.

Volume Expansion

Sulfur expands during charge/discharge, causing mechanical stress inside cells.

Low Conductivity

Sulfur's poor electrical conductivity limits performance and efficiency.

4

GRAPHENE-ENHANCED

Stage:

- Limited commercial use and advanced R&D

Best for:

High-performance EVs, portable electronics, and forklifts needing faster charging and improved durability.

✓ PROS

Improved Conductivity

Graphene boosts electrical and thermal conductivity, enhancing battery efficiency and lifespan.

Faster Charging

Enables quicker charge times compared to standard lithium-ion batteries.

Higher Power Output

Supports heavy-duty applications with better performance under load.

CONS ✗

Higher Cost

Graphene production and integration add to battery manufacturing expenses.

Scalability Challenges

Large-scale, consistent graphene quality remains difficult to achieve.

5

METAL-AIR

Stage:

- Early R&D and prototype development

Best for:

Long-range EVs, backup power systems, and potentially forklifts requiring ultra-high energy density.

✓ PROS

Extremely High Energy Density

Significantly higher than lithium-ion, promising much longer runtimes.

Lightweight

Uses oxygen from the air as a reactant, reducing battery weight.

Low Material Cost

Uses abundant metals like zinc or aluminum.

CONS ✗

Limited Rechargeability

Many metal-air batteries are primary (non-rechargeable) or have limited cycle life.

Technical Challenges

Issues with air cathode stability, electrolyte management, and efficiency remain.

Slow Power Output

Lower power density can limit performance in high-demand applications.

Driving the future of material handling
takes more than keeping up — it takes
showing up, improving, and doing the work.

Stay tuned for more insights into the
future of forklift technology.